

NSW Baptist Ministers – ‘Pastor’s Financial Boot Camp’

Date: Friday 3rd September 2010

Location: Large Seminar Room – Level 1
Baptist Ministry Centre, 3 Carlingford Road, Epping, NSW 2121

Purpose: The purpose of the one day boot camp is increase the level of awareness amongst ministers of what the real financial needs are in retirement and to challenge them to take responsibility for their financial future by engaging with their saving plans for retirement.

Catering: Supplied by Christian Super – Contact Sharon Chuang, 1800 45 1566

10.15am **Morning Tea served** (catering supplied by Christian Super, Sharon Chuang)

10.30am **Welcome & Introduction**

Ken Clendinning

10.35am Session 1: Financial Markets update

Peter Murphy, CEO
Christian Super

11.00am Session 2: Key Issues Impacting Ministers

Tim Flowers,
Saward Dawson

11.30am Session 3a: Practical Financial Tools

Gavin Martin
Cornerstone Wealth

12.30pm **Lunch Break** (Catering supplied by Christian Super)

1.00pm Session 3b: Practical Financial Tools

Gavin Martin
Cornerstone Wealth

2.00pm Session 4: Living with Financial Freedom

Brett McLeod
Focus on the Family

2.30pm Session 5: Q & A

Panel: Peter, Tim, Gavin,
Gus, Norm

3.30pm **Closing Message & Prayer**

Ken Clendinning

Bio of presenters

Peter Murphy, CEO, Christian Super

Peter Murphy is the relatively new CEO of Christian Super (since early 2008) driving a fast growing team of Christian professional investors and customer service staff supporting 19,000+ members and over \$460 million in assets. Previous to his appointment at Christian Super, Peter held several senior management roles within Christian faith based organisations and prior to that spent 8 years in funds management with Macquarie Bank. Peter knows firsthand the complex environment and challenges that Christian ministries, schools and institutions face. Peter has served as a Director, Company Secretary and Business Manager for 3 schools, been the Administrative Dean of Higher Education institution and a Director – Finance for a Christian Ministry. Even broader governance experience has been gained by Peter through his participation on numerous committees and Boards.

Tim Flowers, Partner, Saward Dawson Chartered Accountants

Tim joined the firm in 1999 after qualifying as a Chartered Accountant with KPMG. Although his primary activities are in the growing audit and assurance team, he has also been involved in comprehensive consulting assignments to the aged care and disability services industry. He has completed the academic requirements of the Certified Financial Planner program and is a director of an Industry Superannuation Fund.

Gavin Martin, CFP, Cornerstone Wealth

Gavin Martin founded Cornerstone Wealth Pty Ltd on the principal that a person's true worth is not measured by financial "Net Worth", but on the belief that the individual is of inestimable value. It is with this underlying principal that Gavin established the business to service clients in line with timeless financial principals.

Gavin is passionate about seeing people achieve their goals and fulfil their potential.

Brett McLeod, CEO, Focus on the Family

Brett is Professionally, Brett's career has been in the private sector as founder and CEO of Harmony Business Solutions Pty Ltd, Harmony Staging Systems Pty Ltd, Harmony Recording Studios and Drop 'n' Shop Fun Centres Pty Ltd. All of which are concurrent businesses still in operation. Brett is currently working towards an Advanced Diploma of Christian Counselling and Family Therapy with the Australian Institute of Family Counselling.

Handout Resources

- Living with financial freedom from Focus on the Family
- Minister's Factsheet from Christian Super
- Transition to Retirement from Christian Super
- Government Co-Contribution from Christian Super

Baptist Ministry Centre Contact:

Roslyn Allibone, PA to Ken Clendinning, Director for Ministry Support & Development

Ph: (02) 9868 9230 E: adminmsd@baptistnsw.asn.au